

Application for Student Managed Investment Fund

Barry University
Student Managed Investment Fund
www.barry.edu/smif

PLEASE TYPE or PRINT CLEARLY (All information is completely confidential.)

Full Name: _____

Local Address: _____

Local Phone: _____ E-Mail: _____

Major: _____ Minor: _____

Anticipated Graduation Date: _____ Student ID: _____

Year (undergraduate student applicants): _____

Year (graduate student applicants) _____

SMIF has three membership categories. Please indicate the membership category you are applying for by circling the relevant number below:

- (1) Apprentice Members for freshman and sophomores;
- (2) Regular Undergraduate Members for qualified undergraduate students;
- (3) Regular Graduate Members for qualified graduate students.

SMIF is organized into four interrelated departments. Please indicate the department in which you are seeking to serve by circling the relevant number below:

- 1) *Investment Research and Portfolio Management*
This department is responsible for all aspects of the investment research and management of the SMIF portfolio.
- 2) *Community Service.*
This award winning department is responsible for all aspects of teaching the financial literacy program conducted in collaboration with William H. Turner Technical High School, and judging the Dolphin Tank business plan competition in collaboration with the Dr. Mark Walker community learning partnership
- 3) *Operations.*
This department is responsible for the effective and efficient operations of SMIFs non-investment functions.
- 4) *Marketing.*
This department is responsible for effectively marketing SMIF to the Barry University and outside communities, as well as the efficient operations of all social media outlets.

List the relevant courses that you have taken so far (Course name, number, and semester)

List current class schedule:

List expected class schedule for next semester:

CLASS	CREDITS

Current GPA in Major: _____

For Graduate Student Applicants only to SMIF

Name of Undergraduate University _____

Degree and Year Received _____

Major and GPA _____

All applicants. Please answer the following questions.

1. Why do you want to be a member of the SMIF?
2. What talents, knowledge, abilities and skills can you contribute to SMIFs continued success?
3. Attach a current resume, and an **unofficial** copy of your undergraduate transcript. This can be obtained by logging onto web advisor.
4. Do you have at least 5 hours to commit to SMIF per week? How many hours would you be able to commit in the organization per week?/ how much of your time are you willing to spend in SMIF per week?
5. If you were given the possibility to invest \$1000 in a stock, which one would you pick? Explain your choice.

For any further information feel free to contact us at SMIF@mail.barry.edu

Your signature: _____ Date: _____